

SYSTEMS DIRECT | MERCHANT INTAKE

Integrating payment processing with existing business software

1 | PROCESSING PARTNER

Business Name

Valued Merchant Services

Website

www.valuedmerchants.com

Agent Contact Name

Agent Email

Agent Phone

2 | MERCHANT

Business Name

Owner Name

Website

Email

Phone

Logo (file name or shareable link)

3 | GATEWAY

Gateway (select one):

☐ DEJAVOO

☐ NMI

Login Username

Login Password

Handle passwords securely. Avoid sending completed forms with credentials over unencrypted email.

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4 | PROCESSING IDS & PRICING

Card Processing MID

ACH MID (if applicable)

Pricing (select one):

☐ DUAL PRICING

☐ SURCHARGE

☐ NONE OF THE ABOVE

Dual Pricing %

Surcharge %

5 | TERMINALS

Number of Terminals

Terminal Models

Terminal Serial Numbers

Terminal Auth Key

6 | SOFTWARE INTEGRATION

Software

Integration Type (select one):

☐ BROWSER EXTENSION

☐ DASHBOARD

☐ NONE OF THE ABOVE

Login URL

Login Username

Login Password

Users

If multiple users or terminals are involved, list details in the field or attach a separate sheet.
Sensitive access information should be shared through an approved secure channel.