

MERCHANT ACCOUNT

APPLICATION WORKSHEET

Confidential merchant information



BUSINESS INFORMATION

Legal business name	Federal tax ID	
Legal address		
City	State	ZIP code
Store name / DBA	Number of employees	
Business address		
City	State	ZIP code
Business phone	Business fax	Number of locations
Business start date (month / year)	Ownership type (Corp / Partnership / Sole Prop / LLC / Other)	
Statement method (Email / Regular mail)	Statement email / mailing address	
Company website		
Description of product sold		

BANKING AND TRANSACTION INFORMATION

Bank name	Account number	Routing number
Average ticket amount	Total estimated monthly sales	

OWNER INFORMATION

Owner / officer name	Title	
Home address		
City	State	ZIP code
Date of birth	Social Security number	Ownership percentage
Home phone number	Cell number	

TERMINAL / EQUIPMENT INFORMATION

Terminal make and model	Running IP or dial
-------------------------	--------------------

AGENT INFORMATION

Agent name		
Agent phone	Agent email	